POLYCHEM LIMITED
CIN: L24100MH1955PLC009663
REGD. OFFICE: 7. JAMSHEDJI TATA ROAD. CHURCHGATE RECLAMATION. MUMBAI-400 020
Ph: 022 - 2282 0048, E-mail: polychemltd@kilachand.com , Website: www.polychemltd.com

Date: 13.08.2026

To
Head Listing Compliance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Company Code – 506605

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting

Re: Regulation 33 and 30 of SEBI (LODR) Regulations, 2015.

1. The Board of Directors of the Company in their Meeting held today i.e. 13th August, 2026, have inter alia, approved the following:

   a. Standalone and Consolidated Unaudited Financial Results along with the respective Independent Auditor's Limited Review Reports for the Quarter ended June 30, 2026.

      Accordingly, we are sending herewith the Statement of Standalone and Consolidated Unaudited Financial Results along with the respective Independent Auditor's Limited Review Reports for the Quarter ended June 30, 2026 received from the Statutory Auditors, M/s. Nayan Parikh & Co.

   b. Board Comments on the SOP fine levied by BSE have been separately disclosed.

Meeting started at 11.30 a.m. and concluded at 2.55 p.m.

This is for your information and record.

Yours faithfully,

For **Polychem Limited**

DEEPALIBEN VISHAL CHAUHAN
Digitally signed by DEEPALIBEN VISHAL CHAUHAN
Date: 2026.08.13 15:18:39 +05'30'

(Deepali V Chauhan)

Company Secretary & Compliance Officer

Mem No. A38273

NAYAN PARIKH & CO.
(REGISTERED)
CHARTERED ACCOUNTANTS
OFFICE NO. 9, 2ND FLOOR, JAIN CHAMBERS, 577, S.V. ROAD, BANDRA (WEST), MUMBAI 400050, INDIA.
PHONE : (91-22) 2640 0358, 2640 0359

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Polychem Limited for the Quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Polychem Limited
Mumbai

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Polychem Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

NAYAN PARIKH & CO.
MUMBAI
Chartered Accountants

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Nayan Parikh & Co.
Chartered Accountants
Firm Registration No.107023W

NAYAN PARIKH & CO. MUMBAI Chartered Accountants

Deepali Nilesh Shrigadi
Partner
Membership No. 133304
UDIN: 26133304WUFXVH2738

Place: Mumbai
Date: August 13, 2026

Polychem Limited
Regd. Office - 7 J Tata Road,Churchgate Reclamation, Mumbai - 400020
Telephone: 91 22 22820048; Email :polychemltd@kilachand.com
CIN NO:L24100MH1955PLC009663
Website :www.polychemltd.com

(Amount:Rupees in Lakhs)

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	*(Refer Note No 4)*	*Unaudited*	*Audited*
1	**Revenue from Operations**				
(a)	Net Sales	650.83	735.37	808.08	2596.44
(b)	Other Operating Income	8.85	37.13	29.19	109.64
2	Other Income (refer note no.2)	80.75	853.70	60.20	983.10
3	**Total Income (1+2)**	**740.43**	**1,626.20**	**897.47**	**3,689.18**
4	**Expenses**				
(a)	Cost of materials consumed	534.08	408.36	262.01	1135.75
(b)	Changes in inventories of finished goods, work-in-progress and stock- in-trade	(162.06)	(69.20)	135.65	56.50
(c)	Processing charges	131.09	116.35	79.60	347.63
(d)	Employee benefits expense	106.47	103.85	93.51	415.92
(e)	Finance Costs	1.82	1.95	2.31	8.52
(f)	Depreciation and amortisation expense	12.81	17.94	15.78	65.89
(g)	Other expenses	119.00	105.51	84.54	337.60
	Total Expenses	**743.21**	**684.76**	**673.40**	**2,367.81**
5	Profit/(Loss) before Tax (3-4)	(2.78)	941.44	224.07	1,321.37
6	Tax expenses				
	a) Current Tax	-	149.36	34.00	209.00
	b) Current Tax (relating to prior years)	(0.98)	-	-	-
	c) Deferred Tax	(3.02)	90.70	8.86	98.28
7	**Net Profit for the period (5-6)**	**1.22**	**701.38**	**181.21**	**1,014.09**
8	**Other Comprehensive Income/(Loss) - (OCI)**				
	A) Items that will not be reclassified to profit or loss :				
	i) Remeasurements of post employment benefit plan	(0.57)	5.61	(4.83)	(2.92)
	ii) Income tax relating to above items	0.14	(1.42)	1.22	0.73
9	**Other Comprehensive Income/(Loss) (after tax)**	**(0.43)**	**4.19**	**(3.61)**	**(2.19)**
10	**Total Comprehensive Income (after Tax) (7+8)**	**0.79**	**705.57**	**177.60**	**1,011.90**
11	Paid-up Equity Share Capital (Face value Rs. 10/- per share)	40.40	40.40	40.40	40.40
12	Other Equity				4,287.87
13	Earning Per Share - Basic (in Rs.)*	0.30	173.59	44.85	250.98
14	Earning Per Share - Diluted (in Rs.)*	0.30	173.59	44.85	250.98

*EPS is not annualised for the Quarter ended June 30, 2026, March 31, 2026 and June 30, 2025.

Notes to Results

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 13, 2026. The statutory auditors have carried out limited review of the results.

2 The above financial results includes Gain on account of Fair value measurement of Investments classfied respectively under Other Income.

(Amount:Rupees in Lakhs)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	*(Refer Note No 4)*	*Unaudited*	*Audited*
Net Gain/(Loss) on account of Fair value measurement of Investments	74.91	(6.58)	54.61	107.25

3 As per Ind As 108 -"Operating Segment" segment information has been provided under the Notes to Consolidated Financial Results.

4 The financial figures for the quarter ended March 31, 2026 are the balancing figures between audited figures with respect to full financial year ended on March 31, 2026 and the published unaudited year to date figures upto the third quarter ended December 31, 2025, which were subject to limited review.

SIGNED FOR IDENTIFICATION BY
NAYAN PARIKH & CO
MUMBAI

Place: Mumbai
Date : August 13, 2026

P. T. Kilachand
(DIN No.:00005516)
Managing Director

NAYAN PARIKH & CO.
(REGISTERED)
CHARTERED ACCOUNTANTS
OFFICE NO. 9, 2ND FLOOR, JAIN CHAMBERS, 577, S.V. ROAD, BANDRA (WEST), MUMBAI 400050, INDIA.
PHONE : (91-22) 2640 0358, 2640 0359

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of Polychem Limited for the Quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Polychem Limited
Mumbai

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Polychem Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act,2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

NAYAN PARIKH & CO. MUMBAI Chartered Accountants

4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

5. The Statement includes the standalone financial results of one subsidiary Gujarat Poly Electronics Limited.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We did not review the unaudited standalone financial results of one subsidiary included in the unaudited consolidated financial results, whose unaudited standalone financial results reflect total revenue of Rs. 601.51 lakhs, total net profit after tax of Rs. 70.26 lakhs and total comprehensive income of Rs 69.49 lakhs, for the quarter ended June 30, 2026, as considered in the Statement. These unaudited standalone financial results have been reviewed by another auditor whose report has been furnished to us by the Management and our conclusion on the Statement, insofar as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the unaudited consolidated financial results is not modified in respect of the above matters.

For Nayan Parikh & Co.
Chartered Accountants
Firm Registration No.107023W

NAYAN PARIKH & CO. MUMBAI Chartered Accountants

Deepali Nilesh Shrigadi
Partner
Membership No. 133304
UDIN: 26133304ERBRST6026

Place: Mumbai
Date: August 13, 2026

POLYCHEM LIMITED
Regd. Office - 7 J Tata Road,Churchgate Reclamation, Mumbai - 400020
Telephone: 91 22 22820048; Email :polychemltd@kilachand.com
CIN NO:L24100MH1955PLC009663
Website :www.polychemltd.com

(Amount: Rupees in Lakhs)

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	*(Refer Note no. 4)*	*Unaudited*	*Audited*
1	**Revenue from Operations**				
(a)	Net Sales	1203.88	1157.99	1274.85	4283.73
(b)	Other Operating Income	9.23	36.18	32.35	112.98
2	Other Income (refer note no.2)	128.69	53.36	334.68	3334.95
3	**Total Income (1+2)**	**1341.80**	**1247.53**	**1641.88**	**7731.66**
4	**Expenses**				
(a)	Cost of materials consumed	534.08	408.55	262.19	1135.94
(b)	Purchase of stock-in-trade	448.64	262.96	354.63	1063.49
(c)	Changes in inventories of finished goods , work-in-progress and stock-in-trade	(248.79)	(54.11)	75.87	80.81
(d)	Processing charges	131.09	116.35	79.60	347.63
(e)	Employee benefits expense	193.00	181.00	173.66	740.61
(f)	Finance Costs	2.57	2.73	3.16	11.77
(g)	Depreciation and amortisation expense	18.52	25.19	20.72	87.26
(h)	Other expenses	158.92	178.08	125.87	586.43
	Total Expenses	**1238.03**	**1120.75**	**1095.70**	**4053.94**
5	Profit before Tax (3-4)	103.77	126.78	546.18	3677.72
6	Tax expenses				
	a) Current Tax	17.00	197.73	48.17	565.86
	b) Current Tax (relating to prior years)	(0.98)	(3.27)	-	(3.27)
	c) Deferred Tax	16.26	71.46	13.26	130.86
7	**Net Profit/(Loss) for the period (5-6)**	**71.49**	**(139.14)**	**484.75**	**2984.27**
8	**Other Comprehensive Income/(Loss) (OCI)**				
	A) Items that will not be re-classified to profit or loss :				
	i) Re-measurements of the defined benefit plans	(1.60)	14.35	(4.83)	(7.04)
	ii) Income tax relating to items that will not be reclassified to profit or loss	0.40	(3.61)	1.22	1.77
9	**Other Comprehensive Income/ (Loss) (after Tax)**	(1.20)	10.74	(3.61)	(5.27)
10	**Total Comprehensive Income/(Loss) (after tax) (7+8)**	**70.29**	**(128.40)**	**481.14**	**2979.01**
11	**Profit/(loss) attributable to:**				
	-Owners of the parent	37.83	(144.98)	339.32	1631.83
	-Non controlling interest	33.66	5.84	145.43	1352.44
	Other Comprehensive Income/(Loss) attributable to:				
	Owners of the parent	(0.83)	7.61	(3.61)	(3.79)
	Non controlling interest	(0.37)	3.13	-	(1.48)
	Total Comprehensive Income/(Loss) attributable to:				
	Owners of the parent	37.00	(137.37)	335.71	1628.04
	Non controlling interest	33.29	8.97	145.43	1350.96
12	Paid-up Equity Share Capital (Face value Rs. 10/- per share)	40.40	40.40	40.40	40.40
13	Other Equity				5,947.25
14	Earning Per Share - Basic (in Rs.)*	9.36	(35.88)	83.98	403.87
15	Earning Per Share - Diluted (in Rs.)*	9.36	(35.88)	83.98	403.87

*EPS is not annualised for the Quarter ended June 30, 2026, Quarter ended March 31, 2026, and Quarter ended June 30, 2025.

Notes to Results :

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on August 13, 2026. The Statutory auditors have carried out limited review of the results.

2 The above financial results includes Gain on account of Fair value measurement of Investments classfied respectively under Other Income:

(Amount: Rupees in Lakhs)

Particulars	Consolidated			
	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	*(Refer Note no. 4)*	*Unaudited*	*Audited*
Net Gain on account of Fair value measurement of Investments	121.45	17.07	80.88	224.52

3 **Segment information**

Segment information for primary segment reporting (by business segments).

-The Group has three business segments:
(i) Property Development
(ii) Specialty Chemicals
(iii) Manufacturing and trading in Capacitors

For POLYCHEM LIMITED

(P. T. KILACHAND)
Managing Director
DIN : 00005516

SIGNED FOR IDENTIFICATION
BY
NAYAN PARIKH & CO
MUMBAI

Sr. No.	Particulars	Consolidated			
		Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	*(Refer Note no. 4)*	*Unaudited*	*Audited*
1	**Segment Revenue**				
	(Net sale/income from each segment)				
	(a) Property Development	-	-	-	-
	(b) Specialty Chemicals	650.83	735.37	808.08	2,596.44
	(c) Manufacturing and trading in Capacitors	553.05	422.63	466.77	1,687.30
		1,203.88	1,158.00	1,274.85	4,283.74
	(d) Unallocated	137.92	89.53	367.03	3,447.92
	Total (a+b+c+d)	1,341.80	1,247.53	1,641.88	7,731.66
	Less: Inter Segment Revenue	-	-	-	
	Revenue from operations	**1,341.80**	**1,247.53**	**1,641.88**	**7,731.66**
2	**Segment Results**				
	Profit/Loss before tax and interest from each segment				
	(a) Property Development	-	-	-	-
	(b) Specialty Chemicals	54.83	196.66	251.29	722.79
	(c) Manufacturing and trading in Capacitors	106.54	38.02	322.11	158.88
		161.37	234.68	573.40	881.67
	(d) Unallocated	-	-	-	3,050.13
	Total (a+b+c+d)	**161.37**	**234.68**	**573.40**	**3,931.80**
	Less:				
	(i) Other Un-allocable Expenditure (net off)	57.60	107.90	27.22	254.08
	Profit Before Tax	**103.77**	**126.78**	**546.18**	**3,677.72**

(Amount:Rupees in Lakhs)

Sr. No.	Particulars	As at		
		June 30, 2026	March 31, 2026	June 30, 2025
		Unaudited	*(Refer Note no. 4)*	*Unaudited*
3	**Segment Asset**			
	(Segment assets - Segment liabilities)			
	(a) Property Development	188.89	183.43	176.70
	(b) Specialty Chemicals	888.64	872.56	909.78
	(c) Manufacturing and trading in Capacitors	4,272.18	4,100.11	2,638.14
		5,349.71	5,156.10	3,724.62
	(d) Unallocated	3,219.25	3,162.05	2,245.29
	Consolidated Total Assets	**8,568.96**	**8,318.15**	**5,969.91**
4	**Segment Liabilities**			
	(a) Property Development	-	-	-
	(b) Specialty Chemicals	165.56	99.45	133.57
	(c) Manufacturing and trading in Capacitors	275.47	172.88	245.64
		441.03	272.33	379.21
	(d) Unallocated	2,103.31	2,058.16	814.57
	Consolidated Total Liabilities	**2,544.34**	**2,330.49**	**1,193.78**

4 The financial figures for the quarter ended March 31, 2026 are the balancing figures between audited figures with respect to full financial year ended on March 31, 2026 and the published unaudited year to date figures upto the third quarter ended December 31, 2025, which were subject to limited review.

P T KILACHAND
(DIN No.:00005516)
Managing Director

Place: Mumbai
Date : August 13, 2026

SIGNED FOR IDENTIFICATION BY
NAYAN PARIKH & CO
MUMBAI